

# How much response goes online?

2011 Research Project

CJ: Managing Director – All Response Media

Mark Davies: Managing Director - TNT Doordrops



### Introduction

- Response rates declining
- Consumers increasingly embracing the internet
- Measurement vital to understanding value
- (still) Feel print medium only partially judged



## Research Background

- Previous research in 2009: variety of clients using just loose inserts
  - Toy retailers, cosmetic surgery, charity,
- $\triangleright$  % of measured response online = 52%
- Range was 24% to 76%
- Expected factors had an influence
  - Target audience, product advertised, media title



## 2011 Research Background

 2011 – Insert Council collaborated with D2D Council to include door drops

- Clients from wider range of sectors:
  - Charity, Finance & Retail



## Research background

Timing: April – Jun 2011

Volume: 3m items

5 clients

▶ 11 titles / distribution methods



## Summary

Excluding the retail client the average % response to go online has risen....

56%



## Behind the 56%





- 250,000 A4, 2pp leaflets
- Distributed via Newshare
- Mosaic targeting (from existing customers)
- Overlaid on town catchments







- Results:
- ▶ 80% of sales in–store
- ▶ 20% of sales online
- ▶ 90% of online sales from new customers



## Client 2:



- Upmarket charity that appeals to older, more male donors
- 800k inserts in both national press and lifestyle titles





## Client 2:



- Results:
- ▶ <u>59%</u> of donations online
- Similar to average % across all activity





## Client 3: CHARTIS DIRECT

- Cancer insurance product: New to UK market
- 650k inserts in national press and lifestyle titles
- 300k door drop / Newshare

#### Keep living your life your way with the CancerCare Plan



- √ £25,000 cash payout with our Standard Cover, up to £100,000 with Premier Plus Cover
- Or £1,000 for early stage cancers which have not spread, and non-malignant skin cancer
- ✓ Guaranteed acceptance if you are aged 18-69 and a UK resident – no medical required regardless of your family history\*
- √ Family cover from £15.10 a month¹
- Covers all cancer types, except previously diagnosed or pre-malignant cancers\*



Get a quote today at cancercareplan.co.uk or call 0800 980 4312 quoting ref. INSERT

Apply for the CancerCare Plan now cancercareplan.co.uk

0800 980 4312 Quoting reference: INSERT

#### Financial support when you need it most

No one wants to think about getting cancer. But with 1 in 3 of us affected at some point in our lives (Cancer Research UK), it's important to make sure you get the financial help you need.

According to Macmillan Cancer Support, 1 in 4 cancer patients struggle with household finances when fighting the disease. That's why the Cancer Care Plan gives you £25,000 to help take care of your financial wornies; so you can flous on taking care of yourself. For some early stage cancers which have not apread and non-malignant skin cancer, the benefit is £1,000.

The money is yours to spend on whatever helps you most, from transport to and from the hospital, additional childcare for your children, or a relaxing break to help you recover.

It's all designed to help you stay in control. So you can keep living your life – your way.

Take out your family plan today at cancercareplan.co.uk or call 0800 980 4312 autropet INSERT

CancerCare Plan



Apply for the CancerCare Plan now cancercareplan.co.uk

0800 980 4312 Quoting reference: INSERT Lines open Barn - Spri Monday - Friday

Close for 2 non-venting adult in their list 50 size 2 children. "Hase notice who to reproduce, diagrand sovere or convert described as per-enjoyer, as if you have had some below, product may inter for your For post force you force."

Product may inter for your Force Conformer invasion person, producible by MET Described your Authorised Sovered Authorised Authorised Sovered Authorised Authorised Sovered Authorised and regulated by the Principal Sovered Authorised Sovered So





## Client 3: CHARTIS DIRECT

- Results:
- > 83% of response was online
- All of door drop response was online
- > 23% of all response was "Search Engine"



## Client 4: FREE



- 250k via Royal Mail door drop, 250k via Newshare
- Used customer profiles to target relevant Financial ACORN Types









## Client 4: FREE



- Results:
- ▶ 50% of leads were online
- ▶ 50% leads offline
- > 27% of leads were converted to sale



## Client 5:

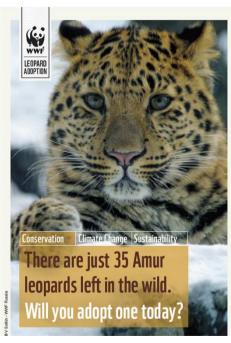


- Campaign similar to previous research
- 500k inserts across national and lifestyle titles









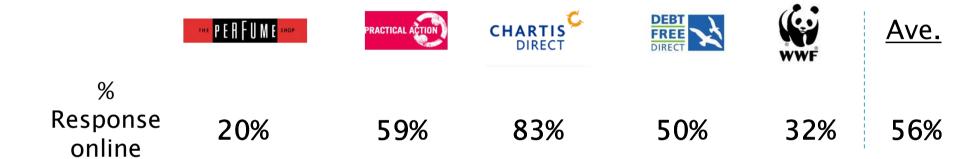


## Client 5:

- Results:
- Online response was 32% (up from 27% in previous research)
  - NB 3 response routes: Phone, coupon and web
- Still affected by type of title
  - Mass market TV title: 10%
  - Mid market Sun: 29%
  - Mid / upmarket Sat: 54%



## Results summary





## Data Summary

- Online response is increasing
- ▶ Online response range: 20–83%
  - "Personal" sectors are higher (as previous)
  - Retail still had 20% online and new customers!
- Other factors affect % response online
  - Product being promoted
  - The number of response channels
  - The readership demographics
  - The online usage of that readership



### Measurement

- Coupons are still a chosen channel
- Importance of phone
- But increasingly web
- With added new technologies....



Vital that response data is measured correctly



## **Overall Summary**

- Online response is significant
- Measurement is more vital than ever
- New technology can make measurement easier and more accurate
- New response channels can bring new customers
- ▶ The Power of Print can work *with* the internet





# How much response goes online?

A lot - so we had better measure it!

<u>cj@allresponsemedia.com</u> <u>Mark.davies@tntpost.co.uk</u>

